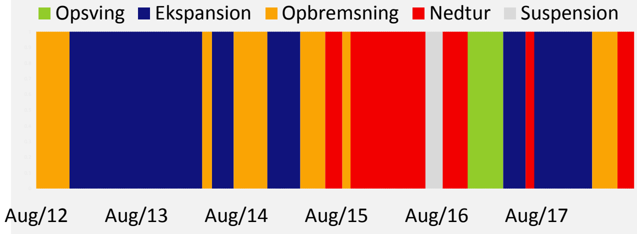
Investin Balanced Risk Allocation (IBRA)

July 2018

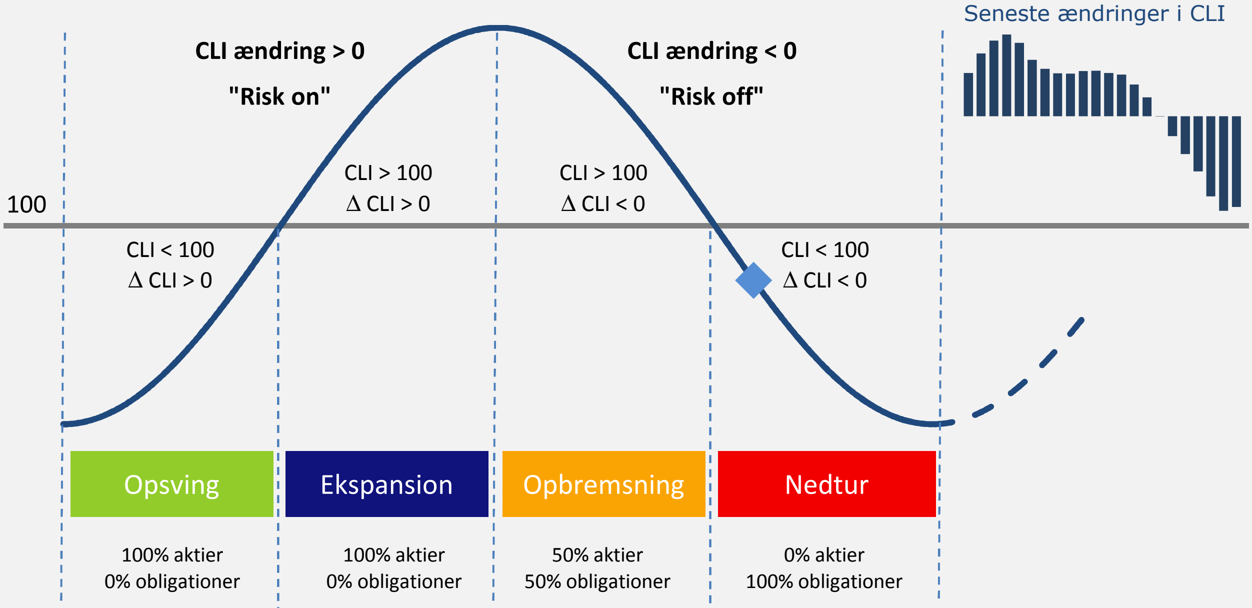
Konjunkturfase: Nedtur

Månedens CLI-tal fra OECD, der bestemmer allokeringen mellem aktier og obligationer i afdelingen Investin Balanced Risk Allocation (IBRA), viste at konjunkturen forbliver i nedturssfasen, hvorfor IBRA allokeres 100% til obligationer og 0% til aktier.

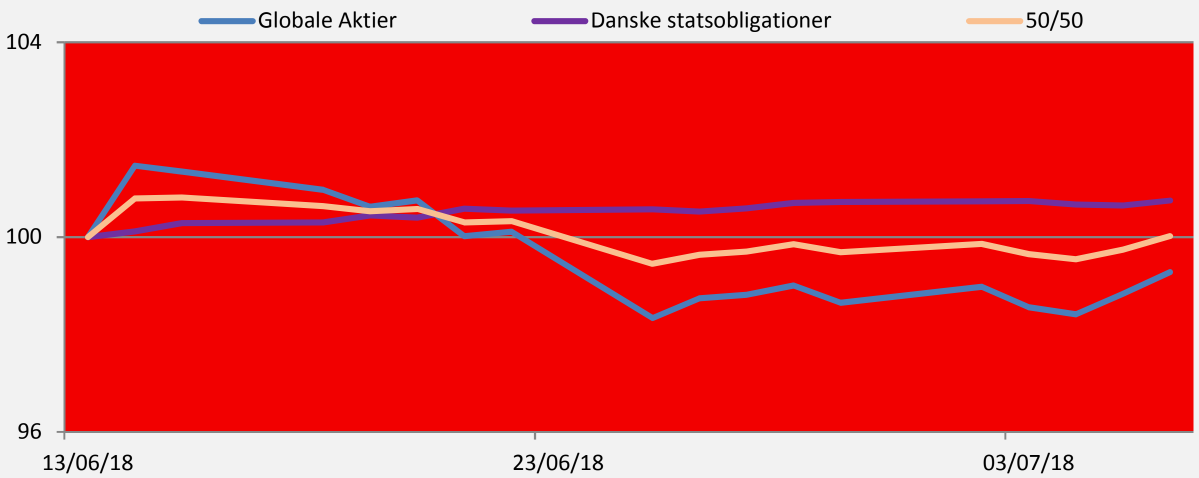
Konjunkturfaser siden afdelingens start



Hvor er vi i konjunkturfasen?



Den seneste Opbremsningssfase 13-06-2018 - 06-07-2018



Den igangværende Nedtursfase, hvor IBRA er allokeret 100% til obligationer, går ind i sin anden måned. Historisk set giver obligationer 4 ud af 5 gange et bedre afkast end aktier i Nedtursfasen.

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